

Offshore Round up

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Emma Holland, Stewarts



Agenda

- Substratum
- Protector powers
- Blessing applications
- Capacity/ undue influence
- Sham trusts
- Privacy
- Put up and shut up orders
- Indemnification

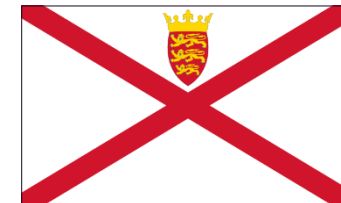


Substratum

- *Wong & Anr v Grand View Private Trust Company & Ors* [Privy Council judgment pending]

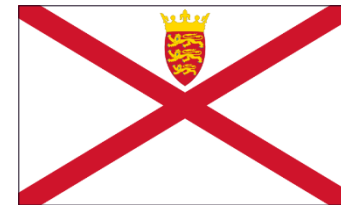


- *In the Matter of the Representation of Rysaffe Fiduciaires Sarl* [2021] JRC 230 (10 September 2021)



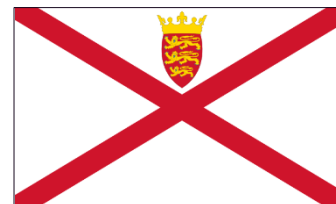
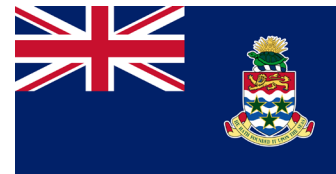
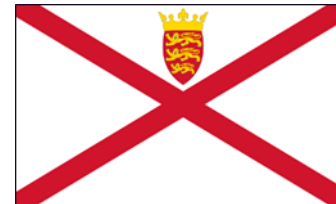
Protector powers

- *In the Matter of the X Trusts* [2021] SC (Bda) 72 Civ (7 September 2021)
- *In the matter of The Piedmont Trust and the Riviera Trust* [2021] JRC 248 (05 October 2021)
- *PTNZ v AS & ors* [2020] EWHC 3114 (Ch)
- *Mazzoleni v Summerhill Trust Company (Isle of Man Ltd)* 2021/03 2DS



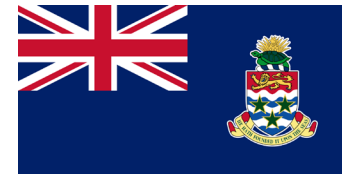
Blessing applications

- *In the matter of the XYZ Trusts* [2022] SC (Bda) 10 Civ (16 February 2022)
- *In the matter of The Piedmont Trust and the Riviera Trust* [2021] JRC 248 (05 October 2021)
- *In the matter of the summons of Standard Chartered Trust (Singapore) Limited as trustee of the Emerging Markets Diversified Trust dated 5 April 2022* (FSD 82 of 2022 (DDJ), unreported, 18 May 2022)
- *Re the V, W, X and Y Trusts* [2021] JRC 208



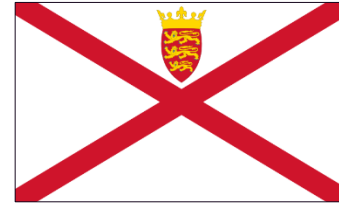
Capacity and undue influence

- *In the matter of the Poulton Family Trust* (FSD 121 of 2016 (IKJ), unreported, 18 February 2022)



Sham trusts

- *Estate of the Late J.D. Hanson* [2021] JRC 319



Privacy / Confidentiality

- *AB and Line Trust Corporation Ltd and Ors 2022/GSC/02*

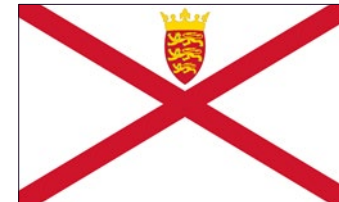


Put up and shut up orders

- *Parsons & Anor v Reid & Anor* [2022] EWHC 755 (Ch)

Indemnification of a trustee

- *White Willow (Trustees) Limited v Trilogy Management Limited & Anr* [2022] JRC 120



Speakers



Gemma Willingham
Partner

**Baker
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Emma Holland
Partner

STEWARTS