

# Fiduciaries in lockdown: meeting the challenges

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## Agenda

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- Introduction
- Trust investments: fire sale or sit on your hands?
- Capacity and communication and managing key person risk
- Wills for key people associated with a trust
- Protecting from the effects of cybercrime
- What should trustees do if they are stranded in the UK (or elsewhere) due to Covid-19?
- HMRC deadlines
- Death and taxes: even more certain now than ever before (including IHT on excluded property trusts)?
- Issues for trustees who need to go to court
- Any questions?

## Further reading

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[Issues for trustees during Covid-19](#)

[Flee clauses and offshore trusts in the time of Covid-19](#)

[Do English trustees have to protect data?](#)

[Reconciling the Wills Act with social distancing](#)

[Zhang v DBS: A better night's sleep for trustees?](#)